AGARWAL TOUGHENED GLASS INDIA LIMITED

(FORMERLY KNOWN AS AGARWAL TOUGHENED GLASS INDIA PRIVATE LIMITED)

CIN: U26109RJ2009PLC030153

REGISTERED OFFICE: F-2264, RIICO INDUSTRIAL AREA, RAMCHANDRAPURA, SITAPURA (EXT.) JAIPUR – 302022 RAJASTHAN, INDIA

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Date: 22.05.2025

To,
National Stock Exchange of India Limited,
Listing Department
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra-Kurla Complex,
Bandra (E), Mumbai-400001

SCRIP NAME: AGARWALTUF

Subject: Press Release.

Ref.: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "Listing Regulations").

Dear Sir/Madam,

Please find enclosed the Press Release on the Audited Financial Results (Standalone) of the Company for the half year and financial year ended 31st March 2025.

This is for your information and record.

For **AGARWAL TOUGHENED GLASS INDIA LIMITED**
(Formerly known as Agarwal Toughened Glass India Private Limited)

TANVI

Tanvi Maru
(Company Secretary & Compliance Officer)
M. No. A50971

Enclosed: As above

Agarwal Toughened Glass India Ltd. Delivers Stellar H2 FY25 Results – PAT Doubles & Growth Momentum Accelerates

Mumbai, 20th May 2024 – Agarwal Toughened Glass India Ltd. (ATGIL), a fast-emerging leader in value added manufacturing of various types of safety glass i.e. laminated glass, double glazed glass, insulated glass etc, has announced its audited financial results for the second half (H2) and full fiscal year ended March 31, 2025 (FY25), showcasing remarkable operational performance, strategic execution, industry tailwinds and sustained growth across key financial parameters.

The company posted a 103% surge in PAT for H2 FY25, with significant gains in profitability and scale, driven by robust demand, regulatory momentum, and focused execution & expansion.

Key Financial Highlights:

H2 FY25: A Breakout Half-Year

Particulars (₹ Cr)	H2 FY25	H1 FY25	Half Year Growth (%)
Total Income	34.81	23.50	48.13%
EBITDA	14.93	8.19	82.42%
EBITDA Margin (%)	42.90%	34.83%	+807 bps
PAT	10.63	4.54	134.14%
PAT Margin (%)	30.53%	20.37%	+1,121 bps
EPS (₹)	6.02	3.82	57.59%

FY25: A Year of Strategic Gains

Particulars (₹ Cr)	FY25	FY24	YoY Growth (%)
Total Income	58.30	40.50	43.95%
EBITDA	23.12	15.88	45.53%
EBITDA Margin (%)	39.65%	39.22%	+43 bps
PAT	15.17	8.59	76.60%

PAT Margin (%)	26.02%	21.21%	+458 bps
EPS (₹)	8.58	7.23	18.67%

Management Commentary

Mrs. Anita Agarwal, Promoter, Chairperson & Managing Director of ATGIL, commented:
"Our H2 and full-year FY25 performance speaks to the strength of our business model and disciplined execution. We are pleased to report a strong performance in H2 and for the full year of FY25, reflecting the consistent execution of our strategic initiatives and the inherent strength of our business model. Strong topline growth, coupled with rising margins, reflects Robust top-line growth was driven by rising demand across infrastructure, commercial, and institutional sectors —further supported by our expanded product portfolio and deepening client relationships.

We're witnessing strong tailwinds from evolving regulatory norms, particularly the government's safety mandates requiring the exclusive use **of toughened or laminated glass in high-rise building applications** such as railings, façades, and balconies— ATGIL continues to expand both its capacity and product innovation efforts. These regulations are accelerating adoption and cementing our role as a preferred supplier of advanced safety glass across mission-critical sectors.

We are particularly proud of our current order book, which includes high-profile projects across **airports, hospitals, educational institutions, hospitality chains, and more**. These orders underscore our growing role in mission-critical infrastructure and our ability to deliver precision-engineered glass solutions at scale.

Strategic Foray into Solar Glass

In line with India's clean energy transition and the growing demand for photovoltaic infrastructure, ATGIL is strategically evaluating to **foray into the solar glass segment**. The company is actively studying on developing **lightweight, high-durability solar glass** designed specifically for ease of mounting and improved efficiency in solar panel assemblies. This innovation not only aligns with global sustainability goals but also positions ATGIL at the forefront of the renewable energy supply chain.

ATGIL's solar glass initiatives are focused on reducing the structural load on mounting systems while maintaining optical clarity and mechanical strength—critical factors for rooftop, industrial, and utility-scale solar installations.

Infrastructure & Future Growth

Our continued investments in capacity expansion, processing of jumbo glass (largest in Northern India), and in-house infrastructure strength including the team have begun to deliver tangible gains in operational efficiency and margin improvement.

With ₹24 crore already deployed towards our upcoming third manufacturing facility that is strategically located adjacent to our current plants, working capital and repayment of high costs debt — we are on track to significantly enhance production capacity via multi-shift operations, smooth working capital cycle and lowered burden of debt. Coupled with our new high-performance laminated glass lines and expansion into bespoke solutions for medium to large sized projects, we're fully geared to capture emerging opportunities in India's booming glass industry.

With a healthy order book and a disciplined execution plan, we are confident in our ability to sustain this growth momentum and generate long-term value for our stakeholders."

About Agarwal Toughened Glass Limited

Established in October 2009, **Agarwal Toughened Glass India Ltd. (ATGIL)** is a Company driven by strong promoter having the collective experience of over 35 years supported by professional team, a fast-emerging leader in the glass processing industry having state of art facility to manufacture various types of value-added safety glass i.e. laminated glass, double glazed glass, insulated glass.

ATGIL transforms standard float glass into high-performance, application-specific safety products, combining cutting-edge technology with over 35 years of domain expertise. As regulatory standards and design trends continue to evolve, ATGIL is well-positioned to deliver compliant, customized, and durable glass solutions to a rapidly growing customer base in India and beyond.

The company's diverse product portfolio engineered to meet the stringent requirements of modern architecture, offering solutions that prioritize safety, energy efficiency, and aesthetic appeal:

- **Toughened Glass**
- **Laminated Safety Glass**
- **Insulated Glass Units (IGUs)**
- **Heat-Soaked Glass**
- **Frosted and Double-Glazed Glass**

ATGIL caters primarily to the B2B segment, serving a wide array of industries including:

- **Government Buildings**
- **Hospitality Sector**
- **Commercial Real Estate Developers**
- **Institutional Clients**
- **Retail Chains**

The company's manufacturing facilities are equipped with modernized equipment and are strategically located in the industrial hub of Jaipur, Rajasthan. These units are designed to handle large-scale production while adhering to international quality standards.

With a robust order book that includes large-scale projects across airports, hospitals, educational institutions, hospitality, and infrastructure, ATGIL is well-positioned to capitalize on India’s rapid urbanization and infrastructure push.

ATGIL's commitment to quality is reflected in its rigorous testing protocols, which include human impact assessments, ball drop tests, design and visual inspections, annealing evaluations, and measurements of glass thickness and weight. This emphasis on quality assurance ensures that every product meets the highest safety and performance standards.

With a strong foundation, prowess in manufacturing, quality, and customer satisfaction, ATGIL is poised for continued growth and innovation in the glass industry.

Disclaimer

This document contains forward-looking statements, which are not historical facts and are subject to risks and uncertainties such as government actions, local developments, and technological risks. The Company is not responsible for any actions taken based on these statements and does not commit to publicly updating them to reflect future events or circumstances.

For Further Information Please Contact

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